Hero - Managing a School Bookings Event as a Caregiver

Once a school administrator opens a School Bookings event to caregivers, all caregivers associated with students in the interview groups will receive an email and notification to advise them that bookings can now be made. Caregivers can view and manage their own bookings.



Caregivers will receive notifications when -

- An event is opened to caregivers
- An event is closed to caregivers
- A booking is made or updated by a staff member
- An event is cancelled

TO VIEW A BOOKING

1. Your caregiver will log into the caregiver app and navigate to School Bookings in the menu for your school.



2. Here they will see the event details and any of their associated students who are included in this event.

FAMILY INTERVIEWS 21st Dec 2022 - 22nd Dec 2022 25 minute sessions
Plissa You Have No Current Bookings
Vou Have No Current Bookings
ADD BOOKINGS

3. If a booking has been made by a staff member, the date and time of the booking will be displayed along with the staff member(s) they will be meeting. This information will remain available, after bookings have been closed to caregivers.



4. If the interview is to be conducted via video conferencing rather than face to face, the video link is also included. The caregiver will click this link at the scheduled booking time.



TO ADD A BOOKING

1. Your caregiver will navigate to the School Bookings event and click ADD or MANAGE BOOKINGS,

🖶 FA	AMILY INTERVIEWS	
21st Dec 2022	- 22nd Dec 2022 25 minute sessions	
	🎒 Elissa	
You	Have No Current Bookings	
	🚱 Logan	
Simon Brown	21st Dec 3:30 pm	
\subset	MANAGE BOOKINGS	

2. This will display a table of all available slots for all of their associated students, to enable them to co-ordinate bookings across multiple students. Note: The school has the option to prevent caregivers from booking consecutive slots to avoid overruns and allow for transit time between interviews.

📅 Fami	LY INTERVIEWS	×		
Available Blocked Booked Unavailable	🗿 Elissa	💽 Logan		
TIME	💽 Simon Brown	💽 Simon Brown		
21st Decemb	er 2022 (Wednesday)			
3:30 pm				
4:00 pm				
4:30 pm				
5:00 pm				
5:30 pm				
6:00 pm				
22nd December 2022 (Thursday)				
3:30 pm				
4:00 pm				
4:30 pm				

3. A colour key provides the caregiver with information on the status of each interview slot.



4. To add a booking, the caregiver will click a **GREEN** slot. The booking popup will be displayed. The caregiver has the option of entering a note for the relevant staff member. Clicking **CONFIRM** will secure the interview slot.



5. Once a booking is made all other slots will become unavailable to prevent duplicate bookings.

🖶 Fami	LY INTERVIEWS	×		
Available Blocked Booked Unavailable	🔊 Elissa	💽 Logan		
TIME	💽 Simon Brown	💽 Simon Brown		
21st Decemb	er 2022 (Wednesday)			
3:30 pm				
4:00 pm				
4:30 pm				
5:00 pm				
5:30 pm				
6:00 pm				
22nd December 2022 (Thursday)				
3:30 pm				
4:00 pm				
4:30 pm				

TO CANCEL A BOOKING

1. Your caregiver will navigate to the School Bookings event and click MANAGE BOOKINGS,

🖶 FA	AMILY INTERVIEWS	
21st Dec 2022	- 22nd Dec 2022 25 minute sessions	
	🔊 Elissa	
You	Have No Current Bookings	
	_	
	🚱 Logan	
Simon Brown	21st Dec 3:30 pm	
	MANAGE BOOKINGS	

2. This will display a table of all associated students and their current bookings.

📅 Fami		×			
Available Blocked Booked Unavailable	🗿 Elissa	💽 Logan			
TIME	💽 Simon Brown	Simon Brown			
21st Decemb	er 2022 (Wednesday)				
3:30 pm					
4:00 pm					
4:30 pm					
5:00 pm					
5:30 pm					
6:00 pm					
22nd December 2022 (Thursday)					
3:30 pm					
4:00 pm					
4:30 pm					

3. Click the **BLUE** interview slot to display the booking popup. Click **CANCEL BOOKING**.



TO CHANGE BOOKING INFORMATION

1. To change the time of a booking, the existing booking needs to be cancelled (as above) and a new booking created.

- 2. To add or change the staff note on a booking, navigate to the booking and click the **BLUE** interview slot.
- 3. Add or change the Note and click SAVE.

